

To: Business Editor
For Immediate Release



King's Flair International (Holdings) Limited
科勁國際(控股)有限公司

King's Flair Announces Subscription Results

***Offer Price set at HK\$1.38 per Offer Share
Debut trading on 16 January 2015***

(15 January 2015, Hong Kong) **King's Flair International (Holdings) Limited** (“**King's Flair**” or the “**Company**”, together with its subsidiaries, the “**Group**”) announced today the subscription results of its placing and Hong Kong Public Offering (the “**HKPO**”). The Offer Price has been set at HK\$1.38 per Share.

The net proceeds raised from the Share Offer, after deducting underwriting fees and commissions and estimated expenses payable by the Company in relation to the Share Offer and not taking into account any exercise of the Over-allotment Option, amount to approximately HK\$214.5 million. Dealings in the Shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) are expected to commence at 9:00 a.m. on Friday, 16 January 2015. The Shares will be traded under the stock code 6822 and in board lots of 4,000 Shares each.

Baron Global Financial Services Limited is the sole sponsor of the listing application; while Ping An Securities Limited, Quam Securities Company Limited and South China Securities Limited are the joint bookrunners and joint lead managers.

Mr. Wong Siu Wah, Alex, Chairman, Executive Director and Chief Executive Officer of King's Flair, said, “King's Flair's successful listing will mark an important milestone for the Company, and will provide us with sufficient capital and confidence to the long term development of the Company. Looking ahead, we will further enhance our presence and expand market share in the global kitchenware industry and fortify our competitive strengths, thus maximizing returns for shareholders and investors.”

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*Issued by Cornerstones Communications Ltd. on behalf of **King's Flair International (Holdings) Limited** For further information, please contact:*

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